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Preamble:

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Investors pay up to 40% premium over market prices in an ongoing private placement – Can we expect some strong news soon?



The current consolidation in mining stocks offers a rare (cheap) entry opportunity in the current gold bull market! This world class gold project developer controls one of the largest gold deposits in Canada!

Invest in one of the hottest gold stories in North America:

- **Initial mineral resource estimate of 27.3 million ounces of Gold Eq published in March for the Treaty Creek project in the Golden Triangle region of B.C., Canada!**
- **This year's drilling program is in full swing - we expect drilling results to be published at any time.**
- **Interesting observation: The company has been able to place CAD 5 million since June 22 in their ongoing private placement, at 30-40% above current market prices. A strong vote of confidence!**

Since almost 50% of Tudor Gold shares are in firm hands (CEO Walter Storm and renowned investor Eric Sprott), it seems that it might not be easy to buy a higher desired number of shares direct on the Stock exchange.

There are corresponding tax advantages for (Canadian) investors with so-called “flow-through private placements” as well.

- **From current price level (CAD 2.32) to the fair value price of CAD 5.29 CAD, smart investors can now look forward to an impressive 128% of potential price gains in this undervalued gold stock!**

Dear Readers,

with a price performance of more than **1,000%**, the shares of **Tudor Gold Corp.** (WKN: A2AJ7Y, Frankfurt: TUC, TSX-V: TUD) belong certainly to the leading and best performing stocks in Canada in the last two years.

We can see in the chart below clearly the broad multi-month consolidation phase in gold and gold stocks (GDXJ ETF). Tudor Gold shares was not spared either. But as we have explained in more detail in previous write-up's, Tudor has one of the greatest leverages to the price of gold in the market.

If the gold price turns up again in the next few weeks / months, as expected, Tudor Gold shares should easily break the downward trend line and move up substantially!

A first potential target price is CAD 3.60 where a few days ago 1.2 million shares were acquired by interested investors in the ongoing private placement of the company. In addition, the all-time highs at **CAD 4.51** and the fair value price level of 'Fundamental Research Corp' (**CAD 5.29**) should be achievable.



Source: Stockcharts.com

We are very confident that Tudor Gold will deliver strongly again this year!

The mineralization system at 'Goldstorm' is open in all directions - there is an extremely good chance that the existing gold resource of 27.3 million ounces of gold eq can be significantly expanded.

In addition, only a fraction of the 17,913 hectare concession areas have been explored as of now and the company has identified various highly promising exploration targets (e.g. Eureka and Perfect Storm) for this year's drill program.

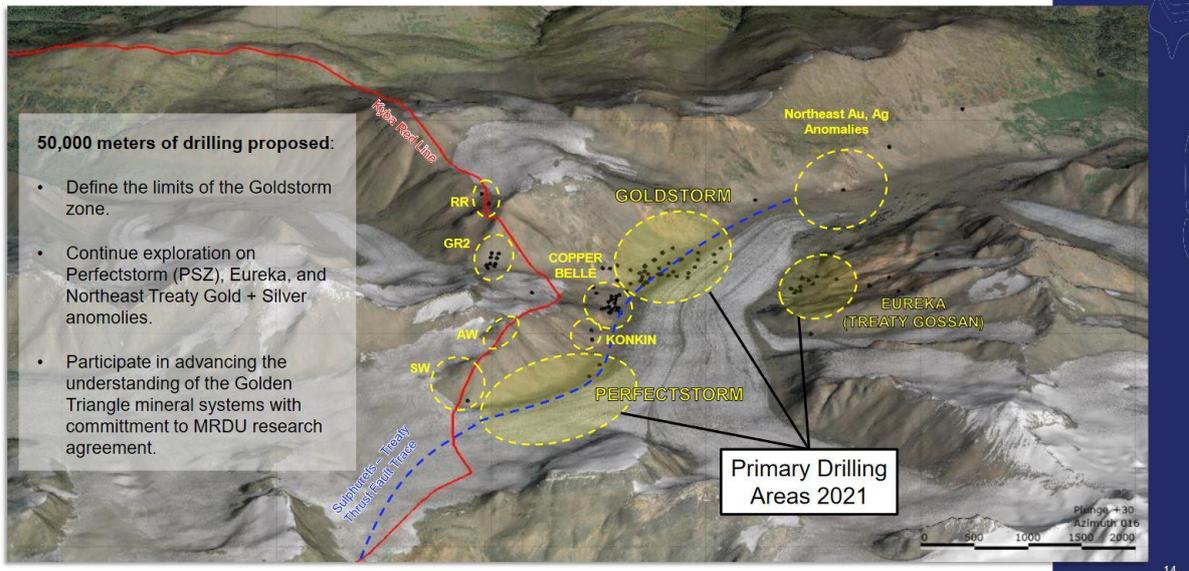
Ken Konkin, Vice President Exploration and Project Development, particularly emphasized the high exploration potential of the 'Perfect Storm' drilling target in various interviews and presentations.

All three holes intersected gold mineralization last year. If the team of geologists succeed in confirming another sizable (gold) ore mineral system with conducting various step-out drills this year, we could see quickly an re-valuation of the Tudor shares again.

Similar to the summer of 2020, when the publication of several excellent long, drill intercepts indicated the presence of a powerful ore system at Goldstorm.

The fully financed phase 1 drilling program over 30,000 meters has been in full swing since May! In addition to further step-out and infill drilling at "Goldstorm", the team of geologists around Ken Konkin has identified other highly promising targets on the concession areas!

What to Expect: 2021 Exploration Season



Source: Tudor Gold Corp.

This gold stock is valued way too cheap at these price levels:

From the current share prices (CAD 2.32) to the fair value price of CAD 5.29, smart investors can now look forward to an impressive 128% of possible price gains!

In March of this year, the research house 'Fundamental Research Corp' published an extensive study on Tudor Gold and issued a buy recommendation (BUY) with a fair value price of **CAD 5.29**.

This possible target price does not even include possible exploration successes in the current 2021 drilling season on Treaty Creek.

Tudor Gold Corp.
(TSXV: TUD / Frankfurt: TUC)

New 25+ Moz Gold Discovery in the Golden Triangle – Initiating Coverage

BUY

Current Price: C\$3.21

Fair Value: C\$5.29

Risk: 5

Sector/Industry: Junior Resource

[Click here for more research on the company and to share your views](#)

Corp.

FRC is one of the largest independent research houses in the world, with a 17-year track record of covering 550+ companies. As of March 29, 2021, FRC's top picks were up 67.1% on average since initiation of coverage. **Subscribe for free.**

Source: Fundamental Research Corp.



TUDOR GOLD

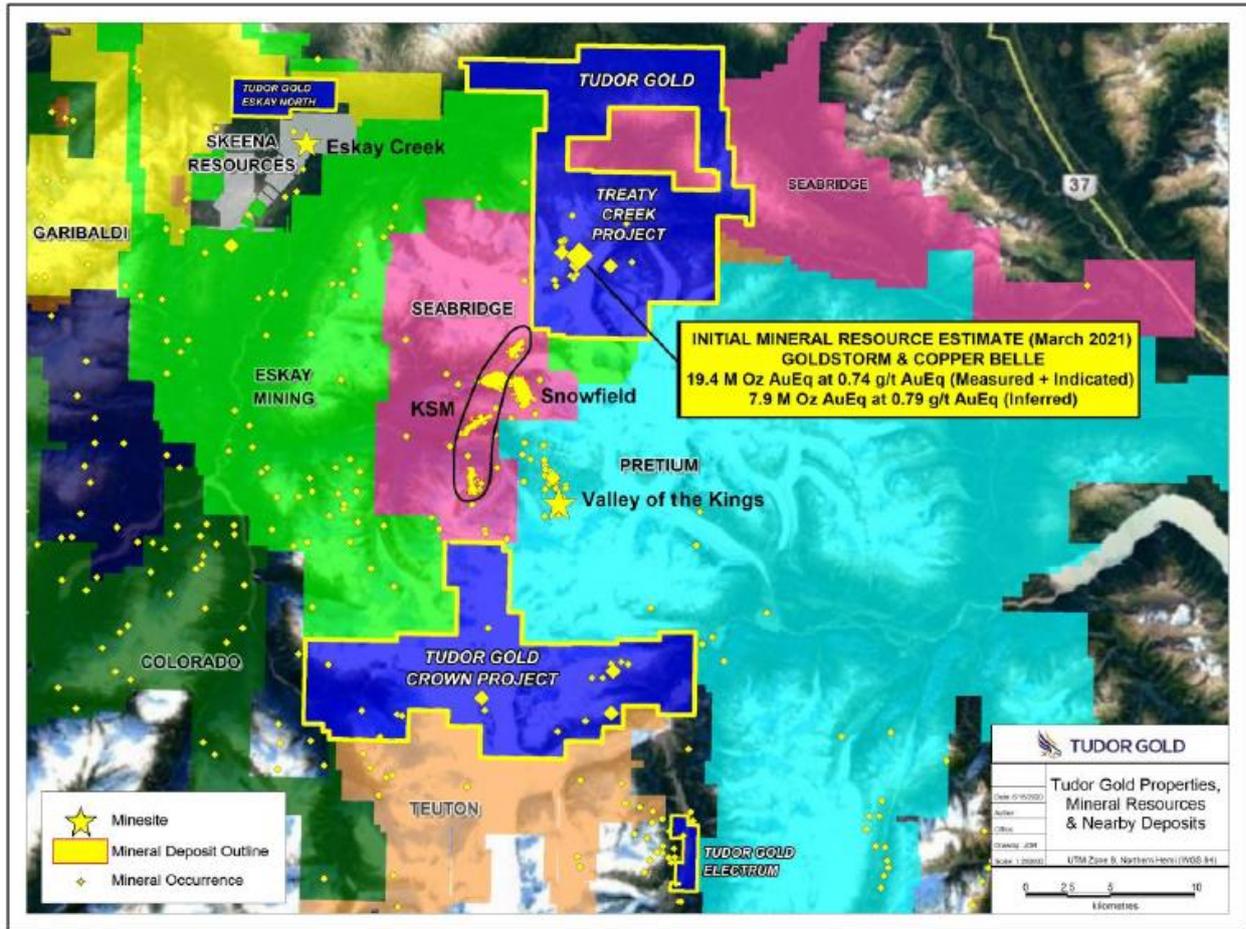
(ISIN: CA89901P1071, TSX-V: TUD, Frankfurt: TUC)

For all new readers, we have briefly put together some background information on Tudor Gold:

Tudor Gold is a precious and base metal exploration company with properties in the 'Golden Triangle' of British Columbia, an area of producing or past producing mines and several large deposits near potential development. The 17,913 hectare Treaty Creek project (in which Tudor Gold has a 60% interest) is bordered to the southwest by Seabridge Gold Inc.'s KSM property and to the southeast by Pretium Resources Inc.'s Brucejack property. The company also controls 100% of the 'CROWN Project' and 100% of the 'Eskay North Project', both projects are also located in the Golden Triangle region.

From the southwest corner of the Treaty Creek claims bordering Seabridge Gold's concession areas, the Sulfurets Thrust Fault leads from the Seabridge Iron Cap deposit to the Tudor Gold Goldstorm system. **The 'Goldstorm' zone is located five kilometers northeast of Seabridge's 'Iron Cap' deposit.**

The "Golden Triangle" region is one of the productive gold regions in Canada - over 145 million ounces of gold and over 50 billion pounds of copper have already been found in the immediate vicinity by the world-class explorer Tudor Gold!



Source: Tudor Gold Corp.

Top Facts & Highlights about Tudor Gold Corp:

- ✓ **Initial mineral resource estimate published for Treaty Creek in March 2020: 27.3 million ounces of Gold Eq (of which 19.4 million ounces at 0.74 g/t Gold Eq in the Measured and Indicated resource category)**
- ✓ There is still enormous potential for discoveries and several a priority drill on targets on Treaty Creek (e.g. 'Perfectstorm' / 'Eureka')
- ✓ **Prime location:** Huge land package in the famous Canadian 'Golden Triangle' region - **more than 145 million ounces of gold and 50 billion Pounds of copper have already been discovered within a few kilometers to Treaty Creek.**
- ✓ The flagship project 'Treaty Creek' is right next to the largest world-class deposits and mines. (Seabridge Gold and Pretium Resources)
- ✓ Extremely promising project portfolio with over **35,518 hectares** of concession areas, spread over three projects.
- ✓ Treaty Creek' is close to good infrastructure: **the nearest road and power line are only around 25 km away.**
- ✓ There is running water all year round on Treaty Creek - this is an important requirement for future mining operations.

- ✓ Excellent geological location of the acquired land packages in mining-friendly British Columbia, Canada.
- ✓ **Top Management** - Very experienced and successful team under the leadership of the renowned **Walter Storm**, co-founder of the Canadian mining company **Osisko Mining**. **Ken Konkin**, a multi award-winning geologist, has led the drilling program since 2019. He was instrumental in the discovery of Pretium Resources 'The Valley of Kings' deposit.
- ✓ **World-class drill results at flagship project ,Treaty Creek': e.g.**
 - Drill hole GS-20-65: 1.161 g/t AuEq over 930 meters including 2.12 g/t AuEq over 348 meters;
 - Drill hole GS-20-92: 0.999 g/t AuEq over 531 meters including 3.286 g/t AuEq over 82.5 meters;
 - Drill hole GS-20-91: 0.856 g/t AuEq over 1,033.5 meters including 1.112 g/t AuEq over 532.5 meters;
 - Drill hole GS-20-83: 0.821 g/t AuEq over 921 meters including 1.078 g/t AuEq over 345 meters;
 - Drill hole GS-20-75: 0.741 g/t AuEq over 1152 meters including 1.561 g/t AuEq over 121.5 meters;
 - Drill hole GS-20-57: 0.845 g/t AuEq over 973 meters including 1.40 g/t AuEq over 217.5 meters;
 - Drill hole GS-20-64: 0.983 g/t AuEq over 550.55 meters including 1.482 g/t Au Eq over 154.5 meters;
 - Drill hole GS-20-73: 0.932 g/t AuEq over 775.5 meters including 1.502 g/t Au Eq over 229.5 metres;
 - Drill hole GS-20-68: 0.561 g/t AuEq over 793.15 meters;
 - Drill hole GS-19-42: 0.849 g/t AuEq über 780 meters including 1.275 g/t Gold Eq over 370.5 meters within the 300 horizon zone;
 - Drill hole GS-19-47: 0.697 g/t AuEq over 1,081.5 meters including 0.867 g/t AuEq over 301.5 meters within the 300 horizon zone;
 - Drill hole GS-19-52: 0.783 g/t AuEq over 601.5 meters including 1.062 g/t Au over 336.0 meters in the 300 horizon zone;
 - Drill hole GS-19-48: 0.793 g/t AuEq over 927.0 meters;
 - Drill hole GS-19-49: 0.800 g/t AuEq over 826.5 meters including 1.080 g/t Au over 249 meters;
- ✓ Tudor Gold is a prime M&A acquisition target.
- ✓ **Strong support for the 'Tahltan First Nation'**: Signing of a commitment and communication agreement.
- ✓ **Clear vote of confidence** - as of April 29, 2021, close to 50% of the shares were in the hands of CEO and company founder **Walter Storm (30.55%)** and successful resource investor **Eric Sprott (17.35%)**.

Information about Tudor Gold Corp:

Name: Tudor Gold Corp.

Equity-Ticker Germany: TUC

Equity-Ticker Canada: TUD.V

Last stock price in Germany: € 1.60

Last stock price in Canada: CAD \$ 2.32

ISIN: CA89901P1071

WKN: A2AJ7Y

With speculative greetings,

Jörg Schulte

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Sources: Tudor Gold, Fundamental Research Corp, Stockcharts.com

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